

EUROSPORTS GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 201230283Z)

RECEIPT OF APPROVAL IN-PRINCIPLE FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) ON THE LISTING AND QUOTATION OF UP TO 7,333,333 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE PROPOSED PLACEMENT OF UNLISTED CONVERTIBLE, EXCHANGEABLE BONDS

*All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Company’s announcement dated 4 July 2023, 7 July 2023 and 11 July 2023 in relation to the Proposed Placement (the “**Previous Announcements**”).*

1. INTRODUCTION

The Board of Directors (the “**Board**”) of EuroSports Global Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements in connection with the Proposed Placement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1 The Board is pleased to announce that the Company had, on 1 August 2023, received the listing and quotation notice (“**LQN**”) from the SGX-ST for the listing of and quotation of up to 7,333,333 Company Conversion Shares to be issued and allotted pursuant to the Proposed Placement. The listing and quotation of Company Conversion Shares is subject to the Company’s compliance with SGX-ST’s listing requirements.
- 2.2 The Company Conversion Shares are to be allotted and issued by the Company to the Bondholders as and when each Bondholders converts all or part of the principal amount of the outstanding Bonds (including any accrued and unpaid interest) into new ordinary shares in the capital of the Company.
- 2.3 The Company Conversion Shares will, upon allotment and issue, rank *pari passu* in all respects with all other existing ordinary shares in the capital of the Company (save for any dividend, right, allotment or other distributions, the record date of which is on or before the date of issue of such new ordinary shares).
- 2.4 The LQN is not to be taken as an indication of the merits of the Company Conversion Shares, the Bonds, the Proposed Placement, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

- 3.1 A separate announcement will be released by the Company upon the allotment and issuance, as well as the listing of and quotation for the Company Conversion Shares on the Catalist board.
- 3.2 The Company will also continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing in the Company's shares and to refrain from taking any action in respect of their shares and/or investment in the Company which may be prejudicial to their interest. Persons, who are in doubt, as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Goh Kim San
Executive Chairman and Chief Executive Officer
1 August 2023

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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