

**EUROSPORTS GLOBAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number 201230283Z)

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**EXTENSION OF CLOSING DATE IN RELATION TO THE PROPOSED PLACEMENT**

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*All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Company's announcement dated 4 July 2023, 7 July 2023, 11 July 2023 and 1 August 2023 in relation to the Proposed Placement (the "**Previous Announcements**").*

The Board of Directors (the "**Board**") of EuroSports Global Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in connection with the Proposed Placement.

The Board wishes to announce that the Company, the Placement Agent and each of the Investors have on 1 August 2023 agreed in writing to extend the Closing Date under the Placement Agreement and each Subscription Agreement to a date within two (2) business days after the date on which all conditions precedents are fulfilled.

The Board wishes to update further that as at the date of this announcement, all conditions precedent in the Placement Agreement and each Subscription Agreement have been fulfilled, with the last condition precedent relating to approval-in-principle being obtained from the SGX-ST for the listing and quotation of the Company Conversion Shares having been fulfilled on 1 August 2023. Accordingly, Closing is intended to take place on or before 3 August 2023.

It had been agreed amongst the Company, the Placement Agent and each of the Investors that the Closing Date would be extended to allow the Company sufficient time to make administrative arrangements, including but not limited to, the issuance and delivery of the Bonds. Save for the foregoing, all other terms and conditions of the Placement Agreement and each Subscription Agreement remain in full force and effect.

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

Shareholders and potential investors are advised to exercise caution when dealing in the Company's shares and to refrain from taking any action in respect of their shares and/or investment in the Company which may be prejudicial to their interest. Persons, who are in doubt, as to the action they should take, should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

**By Order of the Board**

Goh Kim San  
Executive Chairman and Chief Executive Officer  
1 August 2023

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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